

RECORDATION NO. 17357D
FILED
JUN 30 '97 4-00 PM

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

June 30, 1997

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) copies of a Release of Security Interest, dated May 31, 1997, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement which was previously filed with the Board under Recordation Number 17357.

The name and address of the party to the enclosed document are

Secured Party: LaSalle Northwest National Bank
(f/k/a Affiliated Bank)
4747 West Irving Park Road
Chicago, Illinois 60641

A description of the railroad equipment and leases related thereto covered by the enclosed document is:

four (4) locomotives bearing reporting marks and road numbers RE 807, RE 897, RE 898 and RE 1201 1216.

Mr. Vernon A. Williams
June 30, 1997
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Also enclosed is a check in the amount of \$24.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Robert W. Alvord", with a stylized flourish at the end.

Robert W. Alvord

RWA/bg
Enclosures

OFFICE OF THE SECRETARY

Robert W. Alvord
Alvord And Alvord
918 Sixteenth Street, NW., Ste. 200
Washington, DC., 20006-2973

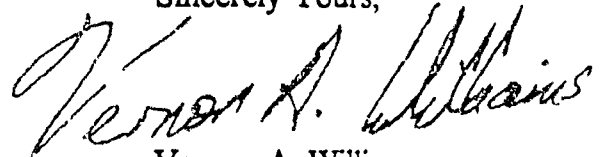
DATE: 6/30/97

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301
and 49 CFR 1177.3 (c), on 6/30/97 at 4:00PM, and
assigned recordation number(s).
20749, 20749-A, 20749-B, 20750, 17357-D and 20623-A,
and 20623-B. 18942-E.

Sincerely Yours,

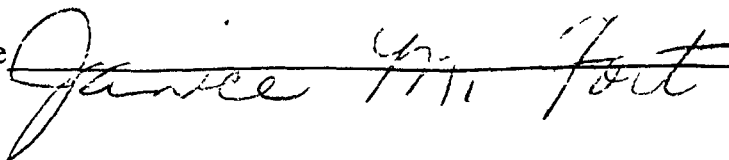


Vernon A. Williams
Secretary

Enclosure(s)

\$ 122.00 The amount indicated at the left has been received in payment of a fee in
connection with a document filed on the date shown. This receipt is issued for the amount paid.
In the event of an error or any questions concerning this fee, you will receive a notification after
the Surface Transportation Board has an opportunity to examine your document.

Signature



JUN 30 '97

4:00 PM

RELEASE OF SECURITY INTEREST

Affiliated Bank, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), hereby terminates, releases and discharges its security interest in and to: Four (4) Locomotives described as follows:

- (i) One (1) ^{EMD}~~EMD~~, 1000 Horsepower, 125 Ton Locomotive with identifying mark 1216
- (ii) One (1) Alco, 1000 Horsepower, 115 Ton Locomotive with identifying mark 807, equipped with Cattron Remote Control
- (iii) Two (2) ^{EMD}~~EMD~~, 1000 Horsepower, 125 Ton Locomotives with identifying marks 898 and 897, each equipped with Cattron 864 Remote Controls
- (iv) any and all leases which those specified locomotives are referenced in and in which Affiliated Bank has taken an assignment of right, title and interest in.

Such security interest was granted pursuant to the Security Agreement, dated April 24, 1991, between Relco Locomotives, Inc., Debtor, and Affiliated Bank, Secured Party, filed with the Commission on May 9, 1991 at 2:10 p.m. under Recordation Number 17357.

May 31, 1997
LaSalle Bank f/k/a
Affiliated Bank

By: Michael O'Rourke
 Title: Vice President

State of: Illinois)
 County of: Cook)ss:

On the 31st day of May, 1997, before me personally came Michael O'Rourke to me known, who, being duly sworn, says that [s]he is a[n] Vice President of Affiliated Bank, and that the foregoing instrument was signed on behalf of that corporation by authority of its Board of Directors.

Christine H. Cypress
 Notary Public

l:relco:affiliated

